

Headline: Report on the results of the Exercise of AIE-W2 (3rd time) (F53-5)

Security Symbol: AIE

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company AI ENERGY PUBLIC COMPANY LIMITED
Date 08-May-2023

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht/share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of AI ENERGY PUBLIC COMPANY LIMITED No. 2(AIE-W2)	229,602,372	742,672,626	1.00 : 0.25	1.00	03-May-2023	57,400,593	185,668,157

Summary

Total exercised shares / converted shares (common shares) 57,400,593

Signature _____
(Narong Thareratanavibool)
Chairman
Authorized to sign on behalf of the company

Signature _____
(Pimwan Thareratanavibool)
Director
Authorized to sign on behalf of the company

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